## Broadridge Top Money Managers Powered by Lipper



Managed Asset Portfolios

## **MAP Global Equity Strategy**

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
International Equity (All Mandates)	1 Quarter ending 03/31/2022	36 out of 1012	96th

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
International Equity (Global Mandates)	1 Quarter ending 03/31/2022	26 out of 337	92nd

## **MAP Global Equity Strategy Ex-Options**

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
International Equity (All Mandates)	1 Quarter ending 03/31/2022	40 out of 1012	96th

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
International Equity (Global Mandates)	1 Quarter ending 03/31/2022	28 out of 337	92nd

## **MAP U.S. Multi-Cap Value Strategy**

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
U.S. Diversified/Multi- Cap Equity	1 Quarter ending 03/31/2022	32 out of 302	89th

### **MAP Balanced Strategy**

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
U.S. Balanced/Multi- Asset (All Styles)	1 Quarter ending 03/31/2022	29 out of 509	94th

Product/Style Category:	Quarter(s)	Ranking	Percentile Ranking
U.S. Tactical Asset Allocation	1 Quarter ending 3/31/2022	6 out of 257	98th

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#### Minimum criteria for inclusion in *Broadridge Best Money Managers*:

- I. Performance must be calculated "net" of all fees and brokerage commissions. This means after all fees have been deducted.
- II. Performance must be calculated inclusive of all cash reserves.
- III. Performance results must be calculated in U.S. dollars, that is, from the perspective of a U.S.-based investor.
- IV. Performance results must be calculated on an asset base which is at least \$10 million in size for "traditional" U.S. asset classes (equity, fixed income, and balanced accounts) or at least \$1 million in the case of international and "alternative" U.S. asset classes.
- V. The classification of the product must fall into one of the categories which Broadridge ranks. Broadridge only publishes rankings for categories/time period combinations for which we have at least 20 contenders.

#### About Us:

### **Managed Asset Portfolios, LLC (MAP)**

From its start as a single-family office for one of the wealthiest families in America, Rochester, Michigan-based Managed Asset Portfolios, LLC has since grown to become a globally recognized, independent SEC-registered investment advisory firm serving 500 families across the world with over \$1 billion under management and advisement.

Managed Asset Portfolios claims compliance with the Global Investment Performance Standards (GIPS®). To obtain a GIPS Report and/or policies for valuing investments, calculating performance, and preparing GIPS Reports visit our website at: <a href="https://www.managedassetportfolios.com">www.managedassetportfolios.com</a> or call us directly at (248) 601-6677.

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