



MANAGED ASSET PORTFOLIOS

Privacy Policy

This notice describes the privacy practices followed by Managed Asset Portfolios, LLC.

Your privacy is our top priority. Our policy is to respect the privacy of current and former clients and to protect personal information entrusted to us. We do not share any nonpublic personal information of clients or former clients with any nonaffiliated third parties, except as required by law or as authorized by our clients.

In the course of providing advisory products and services to you, we collect nonpublic personal information about you from various sources such as agreements, other account forms, transactions in your account, and correspondence or telephone conversations with you. Such information may include your name, address, account or tax identification number, the types and amounts of investments, and bank account information.

In the normal course of serving clients, information we collect may be shared only as necessary to service your account or to complete transactions in your account. The organizations that receive client information will use that information only for the services required and are not permitted to share or use this information for any other purpose, except as required by law.

Access to customers' nonpublic personal information is restricted to employees who need to access that information. We use industry standard physical, electronic, and procedural safeguards to protect client information. A client's right to privacy extends to all forms of contact with us, including telephone, written correspondence, and electronic media.